



Thank you for choosing State Bank for your real estate financing needs. If you're ready to apply or become pre-approved, please provide the following documents* with your real estate loan application to your loan officer:

- ✓ W-2's for 2020 and 2021
- ✓ Complete copy of personal federal tax return for 2020 and 2021 including all schedules & K-1's
- ✓ Most recent paystubs (or applicable proof of regular income) covering 30 days **
- ✓ Most recent complete bank statements, mutual fund or IRA statements covering two full months (please include all pages even if they are blank) **
- ✓ Most recent copy of mortgage statements, tax bills and insurance bills on all properties owned **
- ✓ Two current forms of identification

* Since each situation is unique, additional documents may be required. Consult your loan officer to make sure you're well prepared.

** Please be advised, we may be required to request updated copies of these documents prior to closing the loan.

Please contact your loan officer prior to submitting your loan application package. If you have any questions, please let us know. We appreciate the opportunity to work with you.